



FRANKLIN TEMPLETON
INVESTMENTS

FRANKLIN TEMPLETON INVESTMENTS EXPANDS ITS TEAM IN WESTERN CANADA

Franklin Templeton Investments is pleased to announce two key appointments to our Regional Sales teams in Western Canada: Jocelyn Duncan and Russell Berezowski.



JOCELYN DUNCAN

Vice President
Regional Sales,
Vancouver Island &
the BC Interior

Jocelyn is an award-winning investment sales professional and has more than 25 years of industry experience. Most recently, Jocelyn provided investment counselling and designed portfolios for high net worth families, foundations and not-for-profit organizations for Connor Clark & Lunn Private Capital Ltd. Based in the Victoria, BC, area, Jocelyn also mentors students at the Gustavson School of Business at the University of Victoria.

Jocelyn holds the Chartered Investment Manager (CIM), Certified Financial Planner (CFP) and Certified Professional Consultant on Aging (CPCA) designations, among others.

In her new role, Jocelyn brings comprehensive knowledge of advisory services, investment management and portfolio solutions to help advisors support clients across Vancouver Island and the BC Interior. Also, she and her team will partner with advisors to find new ways of attracting clients and developing new business.



RUSSELL BEREZOWSKI

Vice President
Regional Sales,
Alberta

Russ brings more than 20 years of experience in the financial services and investment industry. Most recently, Russ held positions as Regional Vice President and Associate Vice President at Sentry Investments, where he grew sales, market share and advisor relationships for over a decade. Working as an investment sales professional, Russ was responsible for sales and service in Alberta.

Russ has an MBA from the Haskayne School of Business at the University of Calgary, a Bachelor of Commerce (Marketing) degree from the University of Saskatchewan, and a number of professional industry designations.

In his new role, Russ brings extensive experience with sales, service, practice management and business development to support advisors across Alberta, primarily in Calgary, Edmonton, Lethbridge and Medicine Hat.

Franklin Templeton Investments is committed to supporting financial advisors across Canada by delivering exceptional asset management services and solutions. We work to be a partner that helps advisors improve their practices, expand their knowledge and serve their clients.

Why partner with Franklin Templeton Investments Canada?

As one of the world's largest asset managers, Franklin Templeton Investments brings together multiple world-class investment teams in a single firm for specialized expertise across styles and asset classes. Size certainly helps; but to be exceptional, you need something extra. A determination to constantly achieve more, to improve, outdo, excel. That has been our commitment to our clients for over 70 years, our legacy—and our promise.

Franklin Templeton is also expanding its Western Canada service team by adding five sales professionals who will work with Jocelyn and Russell to ensure Franklin Templeton provides the best support to financial advisors. Jocelyn and Russell are excited to build and strengthen relationships with advisors in British Columbia and Alberta, respectively, on behalf of Franklin Templeton Investments.